

Shell Status Verification Form

Please find below four options describing possible shell status as it relates to your company. Please indicate which statement applies to your company, sign and date the form at the bottom and return the completed form as soon as possible to the following:

Karen Naughton
Corporate Stock Transfer, Inc.
3200 Cherry Creek Drive South, #430
Denver, CO 80209

Phone – 303-282-4800
Fax – 303-282-5800
Email – knaughton@corporatestock.com

_____ (“The Company”) is
(Please print the name of the Company)

a reporting company OR is a non-reporting company (please pick one).

1. The Company is not now and never was considered a shell company according to the SEC Rules and Regulations.

Please Note: It is the responsibility of the Company to advise if the shell status changes.

2. The Company is a former shell Company but has ceased being considered a shell company as of _____. In accordance with SEC Rules and Regulations, we do agree Rule 144 does allow shareholders of former shell companies to sell their stock - (pick one option below)

A) if the appropriate 144 paperwork and sale confirmation is provided or

B) if the appropriate 144 paperwork is provided – no sale is necessary.

The company is current in its filings.

3. The Company is a former shell Company but we are not current in our filings. Therefore, we are not eligible for legend removals at this time. We will inform CST when our status changes.

4. The Company is considered a “Shell” company according to SEC Rules and Regulations. We do further understand and agree that legend removals are not covered by Rule 144.

Authorized Person’s Signature

Date

Please Print Full Name

Title

Comments/

Remarks: _____

7/28/2014
